

APPROVAL DATE	BORROWER GUARANTEE FEE	MINIMUM CDC SERVICING FEE	THIRD PARTY LENDER PARTICIPATION FEE
FISCAL YEARS 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006	(0.875%) (0.775%) (0.729%) (0.600%) (0.472%) (0.410%) (0.425%) (0.393%) (0.288%) (0.192%)	FIVE-EIGHTHS OF ONE PERCENT (0.625%)	ONE-HALF OF ONE PERCENT OF SENIOR LIEN \$ (0.50%)
OCTOBER 1, 2006 THRU SEPTEMBER 30, 2007	18/1000 OF ONE PERCENT (0.018%)	FIVE-EIGHTHS OF ONE PERCENT (0.625%)	ONE-HALF OF ONE PERCENT OF SENIOR LIEN \$ (0.50%)
OCTOBER 1, 2007 THRU SEPTEMBER 30, 2008*	21/1000 OF ONE PERCENT (0.021%)	FIVE-EIGHTHS OF ONE PERCENT (0.625%)	ONE-HALF OF ONE PERCENT OF SENIOR LIEN \$ (0.50%)
OCTOBER 1, 2008 THRU SEPTEMBER 30, 2009*	ZERO (0.000%)	FIVE-EIGHTHS OF ONE PERCENT (0.625%)	ONE-HALF OF ONE PERCENT OF SENIOR LIEN \$ (0.50%)
OCTOBER 1, 2009 THRU SEPTEMBER 30, 2010*	389/1000 OF ONE PERCENT (0.389%)	FIVE-EIGHTHS OF ONE PERCENT (0.625%)	ONE-HALF OF ONE PERCENT OF SENIOR LIEN \$ (0.50%)

*SBA Guarantee Fee of .005 of Net Debenture Proceeds goes to \$0.00